

How to Build and Maintain IoT Management Systems for Scale

Chris Coleman - Co-Founder & CTO
Tyler Hoffman - Co-Founder & Head of Developer
Experience

Chris Coleman & Tyler Hoffman

Co-Founders of Memfault

- Passions: tooling and automation in firmware engineering
- Previously Firmware Engineers @ Pebble and Fitbit
- Can find their thoughts and content on Memfault's Interrupt blog (interrupt.memfault.com)







A Previous Webinar by François



Launching an IoT Device

Watch: Launching an IoT Device - A Blueprint for Success

Today's Webinar



Scaling an IoT Device

Four Topics

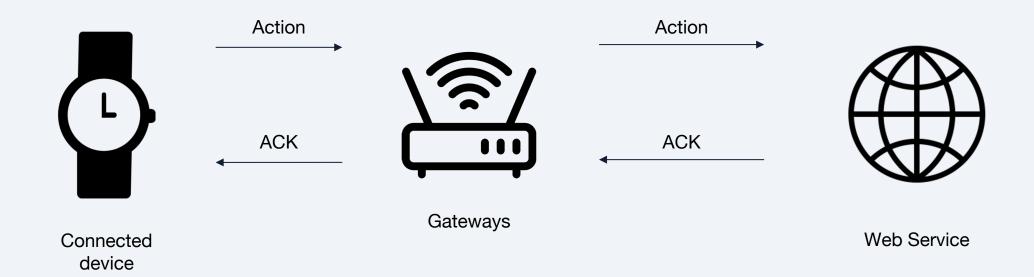
Usable Firmware Debugging in Scaling Data Production Systems Team



Firmware Team Makeup

We need more than firmware engineers to ship firmware successfully

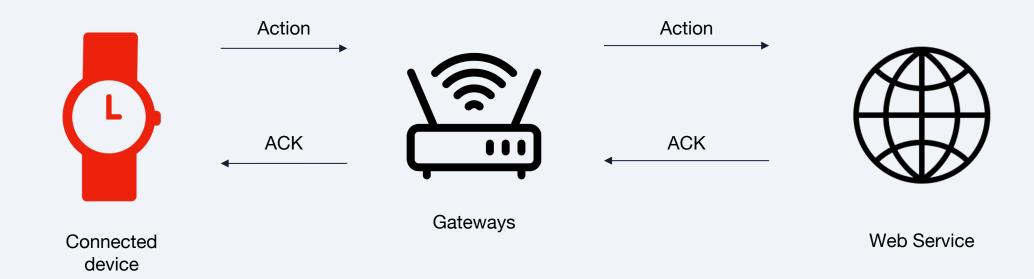
The Hardware Experience Today



Companies need hardware engineers, firmware engineers, software engineers, cloud engineers, and data engineers

to build the product experience

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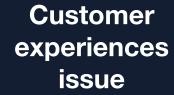
to build the product experience

Monitoring the hardware is almost always an afterthought

Monitoring the hardware

- Firmware is never perfect
- Customers will have issues
- Security vulnerabilities
- Issues will need to be triaged, reproduced, debugged, and fixed
- Firmware updates

If not prepared for, these activities will consume feature development







Modern Firmware Team

Electrical Engineers

Build & test the hardware

Firmware Engineers

- Write and debug the firmware
- Generate debug info, such as logs and core dumps

QA & Test Engineers

Find and file issues

Software Engineers

 Services to accept and store logs, metrics, and core dumps, and query them on demand

DevOps Engineers

Make sure the monitoring services stay running

Data Engineer

Query the data and find trends

Customer experiences issue

Contacts support

Triaged, investigated, fixed, & deployed

Firmware team wants to track Wi-Fi RSSI

Firmware Team

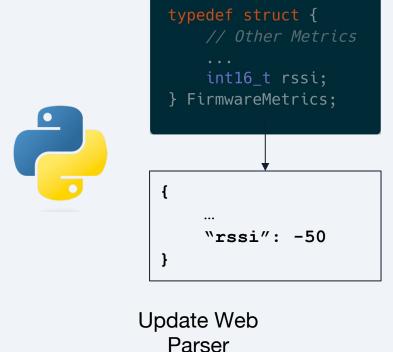
```
typedef struct {
    // Other Metrics
    ...
    int16_t rssi;
} FirmwareMetrics;
```





Build & Test Firmware

Firmware team wants to track Wi-Fi RSSI



Cloud Team



Build & Test Web Service



Deploy

Firmware team wants to track Wi-Fi RSSI

Data Team





Update Schemas Write Queries & Export Data

Build GUI Application

Cloud Team

New Firmware with RSSI

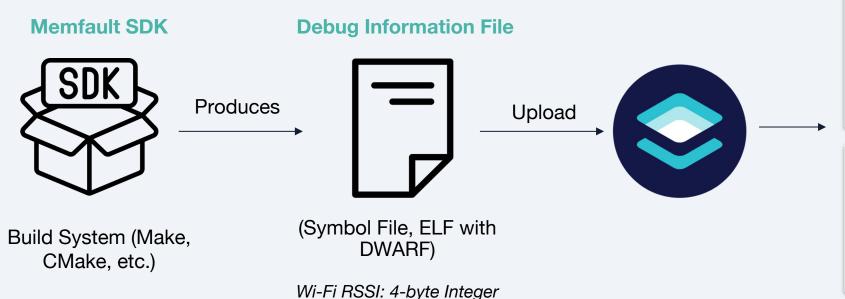
1-12 weeks

Into the Data Warehouse

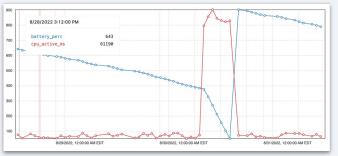
Extra 1-4 weeks!

New Metrics in Memfault

- Firmware engineers can add metrics with 2 lines of firmware code. No extra engineers needed.
- SDK bundles all information needed into the Debug Information File (ELF)









Debugging in Production

With 10k and more devices in the field, there will be bugs, and they will be weird.

Poll #1

How many issues have you seen surface only in production?

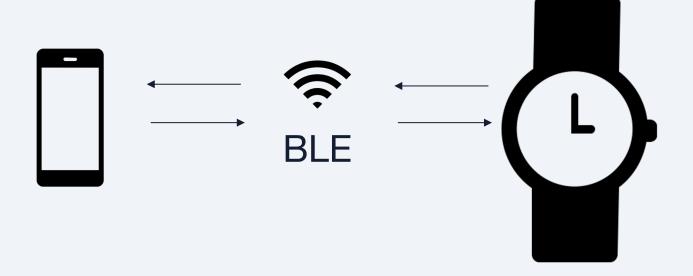
A. 0

B. 1-5

C. 5-10

D. 10 or more

Small & Controlled Environments



It works!

Unbounded Environments



Did it ever work?

Impossible to simulate all environments

- Debugging in production is the only way
- A single company deploys end devices, bridges, gateways, and towers, and is control of all updates of devices
- Do you really control it?
 - Radio interference, weather, power source, hardware quality, user error, and more



1 in 10,000 hour bugs

- Bug occurs once every 10,000 hours
- Takes 416 days to see it on a single device

With 10,000 devices that issue is hit every hour

With 1 million devices...every 36 seconds

Catastrophic issues might *never* be seen during internal testing



Bugs will always exist

- No firmware is free from bugs
- Vendor libraries and RTOS frameworks will have bugs and security patches
- Firmware updates are a necessary evil

As a first step, track the number of issues (Crashes, disconnects, asserts, etc.)

Capture as much data as feasible



Webinar: How to Monitor Your IoT Devices at Scale



Watch: How to Monitor IoT Devices at Scale



Scaling Data

Ingesting data is straightforward. Making sense of it is *the hard part*

loT is a different beast



100 servers

100 metrics each minute

600k data points per hour





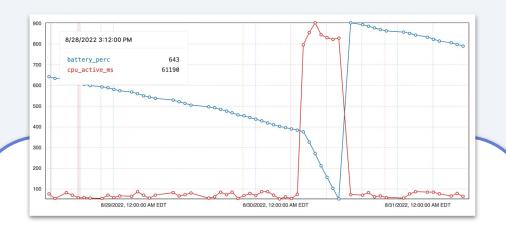
1m devices

100 metrics each minute

6 billion data points per hour



Data from 1 Million Devices



100 4-byte metrics100 samples per day1 million devices= 40GB per day

30 day retention = 1.2TB

```
Lvi Message

| Initializing Accel Subsystem
| Launching sleep tracking app
| Wifi Connected.
| Analyzing Raw Algo Data (50B)
| Wifi Unavailable. Retrying in 5 min
| sleep tracking app closed
| Launching sleep tracking app
| Temp Sensor I2C transaction timeout, rv=-8
```

1 64 kB log

1 per day

1 million devices

= 1 million log files at 64GB

30 days retention = 2TB

Data from 1 Million Devices

- AWS S3 doesn't apply here
- Hosted AWS databases max of 16TB
- Need a time-series database for metrics
- NoSQL database for logs
- S3 for coredumps
- Downsample data as soon as possible
- Materialized views, proper indexes, compression, and partitioning of tables will be critical



Longer Time Windows for Metrics

Device Hourly Heartbeat

Firmware Version: v1.0.1

Time: 1605910419

Seconds Elapsed: 3600

Device Serial: DA143532

MainTaskMs

1243983

RSSI

-57

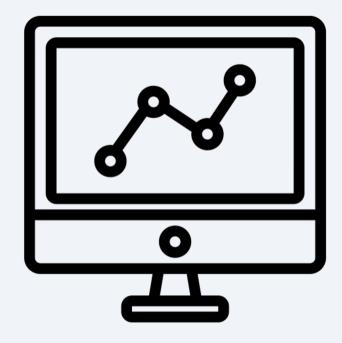
WifiConnectedMs

3012321

....

Try Fleet Sampling

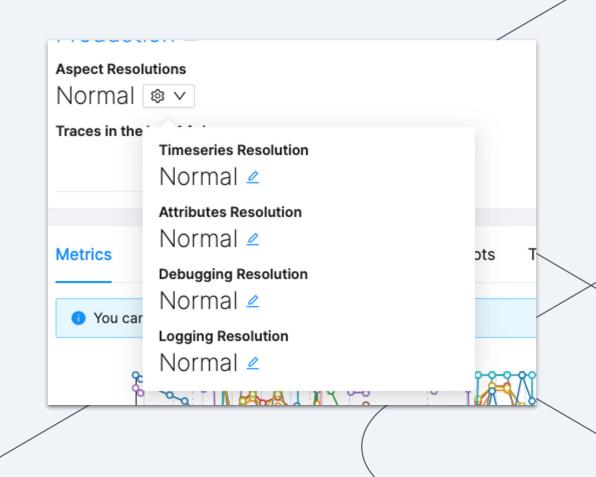
- Instead of actively monitoring 1 million devices...
- Track a subset of them, ~50k, and rotate every day.
- Will see the majority of the issues, but cut down costs dramatically
- Can use different frequencies for different information
 - Uptime metric continuously
 - Metrics sometimes
 - Coredumps & logs infrequently



Fleet Sampling

- 1 millions devices
- Even just 1% reporting in, the 1 in 10,000 bugs happen each hour

If you have a coredump of the issue, you *only need one occurrence*





Usable Systems

All teams should be able to use the monitoring tools and infrastructure used by the firmware team

Poll #2

At your company, how difficult is it for anyone to dig into firmware monitoring data?

- A. We don't collect monitoring data
- B. It's challenging for everyone
- C. Only the firmware team can do this easily
- D. Very easy for entire company

Once the data pipe is there, every team will want to use it

Tools for Everyone!

Engineering

- Root cause of bugs
- No need to reproduce
- Prioritize issues
- Correlate regressions to software versions
- Dig deeper into power and performance issues

Support

- View history of device's issues, metrics, and logs
- Proactively reach out to customers
- Not bother engineers with same issues

Product & Exec

- Determine success or failure of a firmware update
- Understand prevalence of issues
- Battery life & connectivity issues ruin customer experiences

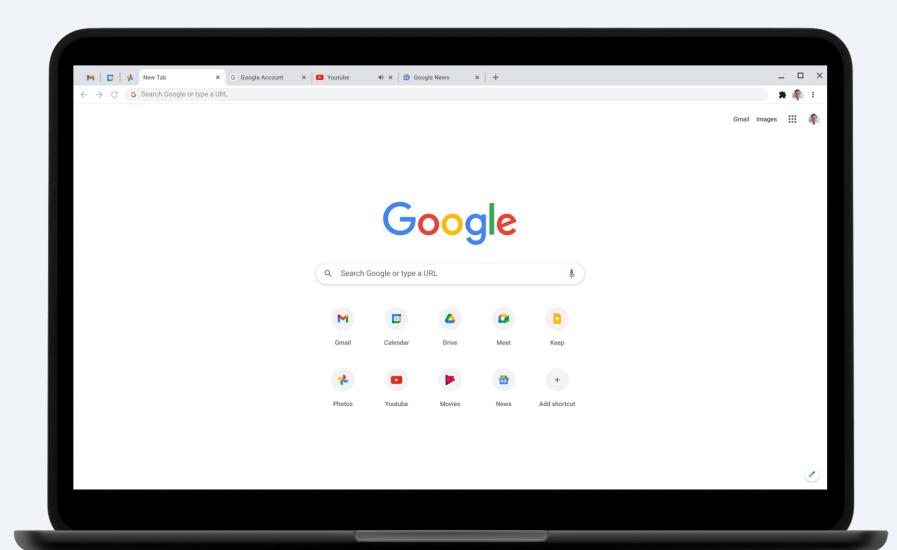
Local environments don't scale

```
# Make sure to have SSH keys
$ git clone git@github.com:acme-inc/awesome-firmware.git
$ cd awesome-firmware/
# !! DON'T RUN SUDO !! Don't use your system Python!
$ pip install virtualenv
$ virtualenv venv
# Everyone forgets this
$ source venv/bin/activate
# Is everything ever properly listed here?
$ pip install -r requirements.txt
$ python tools/scripts/debug/do-something --arg --arg
```

Not everyone's a developer

- Can't give everyone at the company GitHub access.
- Not everyone uses a terminal
- Environments are difficult to install and maintain
- Toolchains are difficult to find and distribute (especially Windows)
- Docker doesn't solve all the problems here

Everyone should use the one approved way



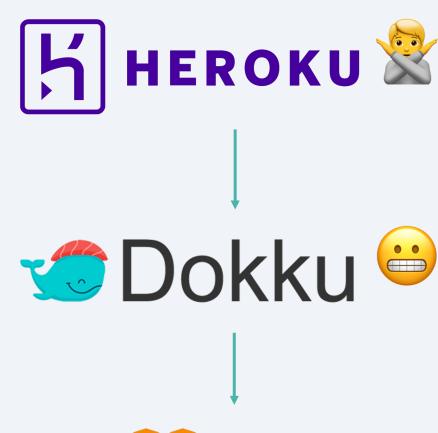
We turned to web applications

- Login with SSO (Google, Okta, LDAP)
- No local setup necessary
- One engineer can empower the company
- Python locally, Python in webapps
- Simplest applications can be 10-50 lines of code



Web applications sound great...

- FW engineers were managing our web applications, infrastructure, databases, security, and more
- Still responsible for firmware tasks
- Needed a SW or DevOps engineer on our team







Start Simple

- Get access to deploy behind VPN
- Use Python or Ruby and HTML
- Doesn't have to be pretty
- Script-like applications are great!

Web application

```
python tools/decode_logs.py
    -log-file <uploaded_file>
```

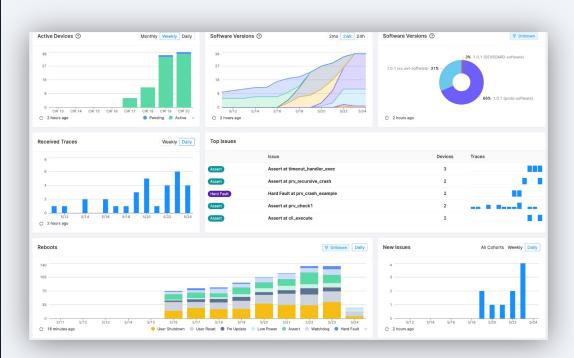
```
Firmware Version: 1.4.3
Paste register addresses here:
0x12345678,
0x523711,
0x80002145,
 Symbolize
flash_write_bytes,
prv write to filesystem,
main,
```

Memfault



Memfault for Everyone

- Memfault is a suite of tools, primarily a web application
- Stable API for integrations with CI and other tools
- Usable by engineers, support staff, and product teams



Four Topics Covered Today

Usable Firmware Debugging in Scaling Data Production Systems Team

Q&A

Would appreciate filling out the survey at the end.

It will appear in browser when the webinar is over and we will have it in the follow-up email.

Memfault